

Detail List of Documents Requested by Prayas Through Petition Dated 7th October 2000, Before MERC

The prayer in para 9, of the petition dated 7th October 2000, lists various documents and reports requested by Prayas. This list is prepared to avoid doubt and better specify the documents and reports requested by Prayas.

1] Documents related to Dabhol Power Project

A) The documents listed in this sub section are those mentioned in section 1 titled, “Definitions and Interpretation”, of the PPA between DPC and MSEB and have the same meaning.

- i. DPC PPAs: a) 8th Dec. 1993
b) 2nd Feb 1995 amendments (‘Amendments Agreement’)
c) 26th July 1996 amendments (Second Amendments)
d) 9th December 1998 addendum (‘Phase II Addendum’)
- ii. ‘Clearances’
- iii. ‘Directives’
- iv. Enron Equity Undertaking
- v. Phase I Project Contracts
Site Agreement,
Phase I O& M Agreement, (dated 9th May 1994 and Letter of Instructions dated 29th July 1996)
Phase I Construction Contracts
Fuel Management Agreement
- vi. Phase II Project Contracts
Gas Supply Contract and Liquid Fuel Contract
Phase II Construction Contract
Phase II O & M Agreement
Phase II Fuel Management Agreement
The TARA
- vii. GoI Support Agreement
- viii. GoM Support Agreement
- ix. GoM Guarantee
- x. Harbour Rights
- xi. LNG Transportation Agreement
- xii. MSEB Clearances
- xiii. MSEB Security Documents

- xiv. Phase II MSEB Security Documents
- xv. Financing Agreements

B) Documentary evidence indicating fulfillment / achievement of

- i) Any and All conditions mentioned in any 'clearance' or 'directive' mentioned in section 1.A. ii and 1.A. iii. Above, and,
- ii) Conditions Precedent as set out in section 2 of the DPC- MSEB PPA that have either been met or waived by DPC and / or MSEB

C) Mathematical / computer models / tools being used by MSEB to calculate / verify the payments to be made to DPC

2] Documents related to Reliance Project

- i. Power Purchase Agreement dated 3 / 8 / 1996
- ii. Amendments to PPA dated 4 / 2 / 2000
- iii. Consolidated PPA
- iv. MSEB Clearance for the project
- v. GoM approval for the project
- vi. GoM Support Agreement
- vii. MSEB Support Agreement
- viii. CEA Clearance
- ix. Bid solicitation / Request for Proposal documents
- x. Bid evaluation report / analysis
- xi. Fuel supply contract
 - (if the contract is not finalized as yet, then a note describing
 - a) the likely type and source of fuel,
 - b) anticipated fuel cost in the first year of the project and any escalation in the future, and the basis for the same
 - c) status of negotiations regarding fuel supply
- xii. Status of financial closure of the project. This should include
 - a) anticipated financial package and financing terms (i.e. currency, amount, moratorium, interest rate and repayment schedule)
 - b) anticipated equity structure
 - c) status and details of equity participation / agreement / tie-up

xiii. Status of all necessary clearances in the following format

Sr. No.	Name / description of the clearance	Present Status of the clearance (i.e. whether already obtained or in progress and expected clearance date)
1		
2		
3		
4		

- xiv. Copies of all clearances already obtained for the project
- xv. Status of various 'Development milestones' or it's equivalent mentioned in the PPA, including expected date of achieving these milestones and also including status of 'MSEB Scope of Supply'
- xvi. Status of various 'MSEB Security documents / arrangement'(e.g. escrow, GoM guarantee and GoI guarantee) for the project
- xvii. Copies of all 'MSEB security documents / agreements' concluded so far, and the necessary government approval if any.
- xviii.** Mathematical / computer models / tools used by MSEB to calculate / assess the tariff and payments to be made to project promoters.

3] Documents related to Bhadravati Project

- i. Power Purchase Agreement dated 3 / 8 / 1998
- ii. Amendments to PPA dated 3/8/1998, if any
- iii. Consolidated PPA, if applicable.
- iv. MSEB Clearance for the project
- v. GoM approval for the project
- vi. CEA Clearance
- vii. GoM Support Agreement
- viii. MSEB Support Agreement
- ix. Fuel supply contract
 - (if the contract is not finalized as yet, then a note describing
 - a) the likely type and source of fuel,
 - b) anticipated fuel cost in the first year of the project and any escalation in future, and the basis for the same
 - c) status of negotiations regarding fuel supply
- x. Status of financial closure of the project. This should include
 - a) anticipated financial package and financing terms (i.e. currency, amount, moratorium, interest rate and repayment schedule)
 - b) anticipated equity structure
 - c) status and details of equity participation /agreement / tie-up

xi. Status of all necessary clearances in the following format

Sr. No.	Name / description of the clearance	Present Status of the clearance (i.e. whether already obtained or in progress and expected clearance date)
1		
2		
3		
4		

- xii. Copies of all clearances already obtained for the project
- xiii. Status of various 'Development milestones' or its equivalent mentioned in the PPA, including expected date of achieving these milestones and also including status of 'MSEB Scope of Supply'
- xiv. Status of various 'MSEB Security documents / arrangement'(e.g. escrow, GoM guarantee and GoI guarantee) for the project
- xv. Copies of all 'MSEB security documents / agreements' concluded so far, and the necessary government approval if any.
- xvi.** Mathematical / computer models / tools used by MSEB to calculate / assess the tariff and payments to be made to project promoters.

4] Documents and status report regarding MSEB's other commitments of power purchase

A) Status report for each project (i.e. seven medium sized liquid fuel / gas based projects and co-gen projects) in the following format

Sr. No.	Description	Status / Details and dates Project 1	Status / Details and dates Project 2
1	Capacity (MW)		
2	Expected Generation (MU/Yr.)		
3	Expected date of project commissioning		
4	PPA		
5	GoM Approval		
6	MSEB Approval		
7	CEA Clearance		
8	Type and Source of fuel		
9	Capacity Payment 1 st yr.(Cr. Rs.)		
10	Fuel cost 1 st Yr. (Rs. /unit)		
11	Capital cost of the project (Rs./ MW)		
12	Financial closure status		
13	Actual / tentative financial Package		
	Debt : Equity ratio Rs. Equity Foreign Currency (FC) equity Rs. Debt details Rs. Debt (Rs. Cr.) Rs. Debt moratorium (yr.) Rs. Debt interest (% p.a.) Rs. Debt repayment term FC Debt details FC Debt amount FC Debt moratorium Yr. FC Debt interest % p.a. FC Debt repayment term		

B) Copies of documents mentioned in sr. no. 4 to 7 above

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Submitted to MERC and MSEB on 12 Jan 2001